



Castle Mortgage Corporation

## **BROKER APPLICATION CHECKLIST**

Please provide the documentation requested below.

- Completed and signed Wholesale Mortgage Broker Application
- Credit Consent form completed and signed by principal officers, owners, partners and broker of record
- Signed ECONSENT
- Current financial statements (Balance Sheet and Profit & Loss Statement) dated within the past 4 months
- Resumes of the owner, broker, officers/principals and partners
- Signed Compliance Attestation form
- Signed Loan Fraud Zero Tolerance form
- Completed W-9 form
- Copy of Broker's Quality Control Policies and/or Procedures
- Completed Loan Compensation Plan form
- Completed Roster of Mortgage Loan Originators and Loan Processors
- Completed and signed Wholesale Mortgage Broker Agreement

Any questions about the requested documentation or the processing of your application should be directed to your Account Executive.

Thank you for your interest in establishing a business relationship with Castle Mortgage Corporation.